

James Duke College - Duke Endowment - NCD - Income

Jan 18	Collection Charges - NCD	204	
	for account of Fund 6		
	Collection of G. Long, H. J. Long		33
2	Thurston H. Duke	110	
	" Thurston H. Duke		
	of income & date		22,352.46

2023 ANNUAL REPORT

# Grantmaking

100 YEARS  
James B. Duke  
THE DUKE ENDOWMENT  
COMMITTED TO THE CAROLINAS

"10	George		178.35
"11	William		178.35
"12	Arthur		178.35
"13	Charles		178.35
"14	Harmon		178.35
"15	Thomas		178.35
"16	David		178.35
"17	William		178.35
"18	Charles		178.35
"19	William C. Parker		178.35
"20	William R. Parker		178.35
"21	La. Watson J. Rankin		178.35
"22	Alex. H. Sande, Jr.		178.35
"23	Franklin Howard Cox	\$118.05	44.57
"24	Nickel & Shivers	\$118.15	148.63

13	Callie Annville - Long - see date	140	
	"25 Duke Power Co		
	loan @ 5% (Demand)	2,000,000.00	
	Total Endowment	2,000,000.00	248,956.63



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Rural Church	17
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# 2023 Grantmaking

**\$155.4 million was distributed  
through 355 grants**

*in communities across the Carolinas*



The Duke Endowment approved \$209.8 million in new grants, some of which will be paid in future years. More than \$155.4 million was distributed through 355 grants, some of which were approved in previous years.

## A GROWING INVESTMENT

*in Community*

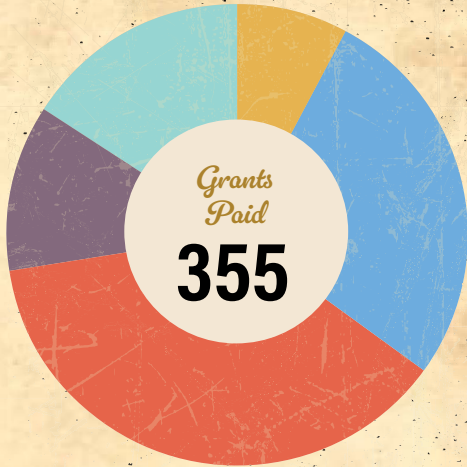
**\$4.9B**

The Endowment's assets have grown from \$107 million in 1925 to \$4.9 billion today.

**\$11.6B**

Since its founding, the Endowment has awarded approximately \$4.8 billion in grants — \$11.6 billion in today's dollars.

# 2023 Grantmaking



Child & Family Well-Being	\$12.1M
Health Care	\$42.6M
Higher Education	\$58.3M
Rural Church	\$17.9M
Additional Focus	\$24.5M

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**TOTAL GRANTS PAID** **\$155.4M**

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Child & Family Well-Being	\$23.4M
Health Care	\$44.2M
Higher Education	\$116.4M
Rural Church	\$22.7M
Additional Focus	\$3.1M

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**TOTAL NEW COMMITMENTS** **\$209.8M**

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# Child & Family Well-Being

GRANTS PAID

**\$12.1M**



*New commitments*

**20 GRANTS**

**\$23,421,734**

We fund implementation support for public and private child- and family-serving agencies to adopt and sustain evidence-based and evidence-informed programs shown to prevent or treat child maltreatment.

## STRATEGIES

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**\$762,700**

### Advocate for Improvement

Many dedicated, knowledgeable professionals work in the child welfare system, but systemic challenges can inhibit their effectiveness. We use our resources and relationships to support advocacy and communications strategies that speed improvement of the prevention, early intervention and foster care systems. We believe that by working closely with government agencies and nonprofit organizations that reflect the communities served, we can enhance the spread of information and facilitate conversations within communities.



**\$14,958,534**

### Commit to Innovation

We recognize the lack of evidence-based or evidence-informed models for the range of issues children and families face and the diverse populations served. If we did not commit to innovation, we would miss opportunities to identify programs that improve outcomes. We support grantees in developing and testing innovative, tailored, data-driven approaches. We encourage models that specifically look at risks and solutions through the lens of race.




**\$7,700,500**

### Support Implementation for Tested Programs



We fund implementation support for projects that adopt and sustain evidence-based or evidence-informed models shown to prevent or treat child abuse and neglect and enhance well-being. "Implementation" refers to activities that are designed to put defined programs into practice. An active implementation framework answers the questions of what needs to be done (effective interventions), how to establish what needs to be done in practice, who will do the work to accomplish positive outcomes and where will effective interventions and implementation thrive. Rather than letting change happen, we work with organizations and agencies to make change happen for children and families of all races and ethnicities.


# Child & Family Well-Being

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
<b>Adults Working and Advocating for Kids Empowerment (AWAKE)</b> Sylva, NC	To develop a collaborative therapeutic model to address the mental health needs of youth in western North Carolina.	Commit to Innovation	\$300,000
<b>Catawba County Department of Social Services</b> Hickory, NC	To expand the Success Coach model and create a certification standard for coaches.	Commit to Innovation	\$2,133,000
<b>Child Medical Collaborative</b> Franklin, NC	To test a collaborative model for hiring, training and retaining medical providers for victims of child abuse in rural North Carolina.	Commit to Innovation	\$200,000
<b>Children's Trust of South Carolina</b> Columbia, SC	 To support Triple P implementation in South Carolina.	Support Implementation for Tested Programs	\$2,299,000
<b>Dee Norton Child Advocacy Center</b> Charleston, SC	To establish a statewide intermediary for Trauma-Informed Practices in South Carolina.	Support Implementation for Tested Programs	\$3,390,000
<b>Dougy Center: The National Grief Center for Children &amp; Families</b> Portland, OR	To continue funding an evidence-informed peer grief support intervention in South Carolina for older youth in foster care and for youth who have aged out.	Support Implementation for Tested Programs	\$236,500
<b>Foster America</b> Boston, MA	To pilot a family well-being system in South Carolina.	Commit to Innovation	\$4,500,000
<b>House of Hope of the Pee Dee</b> Florence, SC	To pilot a housing and case management model for mothers recovering from substance abuse and their children.	Commit to Innovation	\$150,000
<b>Institute for Child Success</b> Greenville, SC	To continue conducting outcome analyses of evidence-based models prioritized by the Child and Family Well-Being program area.	Advocate for Improvement	\$187,500
<b>NC Child</b> Raleigh, NC	 To strengthen North Carolina's early childhood mental health system.	Advocate for Improvement	\$575,200
<b>North Carolina Administrative Office of the Courts</b> Raleigh, NC	 To support an implementation pilot of Safe Babies Court.	Commit to Innovation	\$2,329,534
<b>North Carolina Community Action Association</b> Raleigh, NC	 To pilot a home visiting intervention for young children and their families in eastern North Carolina who are involved with child protective services or have multiple high-risk factors.	Commit to Innovation	\$774,000
<b>Prevent Child Abuse North Carolina</b> Morrisville, NC	 To continue implementation support for Incredible Years, Strengthening Families Program and Triple P.	Support Implementation for Tested Programs	\$800,000
<b>SAFEchild</b> Raleigh, NC	To adapt the Mothers Overcoming Violence through Education and Empowerment program.	Support Implementation for Tested Programs	\$300,000
<b>Tamassee DAR School</b> Tamassee, SC	 To support a residential recovery program for mothers with substance use disorder and their children.	Commit to Innovation	\$450,000
<b>Thornwell Home For Children</b> Clinton, SC	To continue supporting the implementation of Trust-Based Relational Intervention, an evidence-informed foster parent training program.	Support Implementation for Tested Programs	\$675,000

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Child & Family Well-Being

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
University of North Carolina Chapel Hill, NC	 To study the impact of an evidence-based trauma treatment on identifying and reducing physical health indicators of stress.	Commit to Innovation	\$1,073,500
University of North Carolina School of Social Work Chapel Hill, NC	To reduce maltreatment of children with disabilities in kinship care in South Carolina.	Commit to Innovation	\$1,698,000
University of South Carolina Institute for Families in Society Columbia, SC	 To test the delivery of Triple P in a South Carolina school district to address the mental health needs of elementary-aged children.	Commit to Innovation	\$601,500
University of South Carolina School of Law Columbia, SC	To evaluate if medical-legal partnerships reduce referrals to child welfare by addressing social determinants of health.	Commit to Innovation	\$749,000

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Health Care

GRANTS PAID

**\$42.6M**



*New commitments*

**80 GRANTS**

**\$44,163,166**

We believe that maintaining health over time is dependent on a person's ability to lead a healthy lifestyle and access essential health care services. We support reforms that ensure an individual's basic medical and social needs are met, so they can enjoy the best health possible.

## STRATEGIES



**\$36,863,166**

### Enhance Patient Care

We work with health systems and their community-based partners to identify, test and spread innovative practices that have the potential for scale and sustainability. We prioritize models that build capacity to provide essential health and social services to vulnerable populations. We know that by providing access to culturally appropriate care—at the right time and place—health improves.



**\$4,400,000**

### Improve Community Health

We advance programs and policies that promote healthy lifestyles and address social determinants of health. We create opportunities for collaboration to meet community needs and ensure local voices inform improvements. We prioritize data collection and sharing so that partners are better equipped to identify opportunities and target interventions.

**\$2,900,000**

### Other



# Health Care

## FUNDING PRIORITIES

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### Access to Care for Vulnerable Populations

Access to essential health care services is critical to good health, yet vulnerable populations in the Carolinas face a variety of barriers. We are interested in supporting access-expanding projects for underserved populations such as racial minorities and rural residents. Health Care also funds 30 AccessHealth networks (by invitation only) to increase access to essential services for low-income uninsured adults.

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### Maternal and Infant Health

Significant health disparities fuel poor maternal and infant health outcomes for women of color and women in rural communities. Health Care will support evidence-based programs and models that prioritize reducing health disparities and improving maternal and infant health outcomes.

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### Mental Health

Research has shown that early identification and treatment of mental health conditions can significantly improve overall health and well-being. The Endowment is interested in supporting models of care that increase access to quality mental health services and prevention programs with a specific emphasis on pediatric mental health care.

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### Oral Health

Millions of adults and children do not receive essential oral health services each year, leading to poor health outcomes and lower quality of life. To broaden access to care and reduce oral health disparities in children, The Duke Endowment is helping school-based oral health programs (by invitation only) expand, including investments in advocacy and policy reform efforts.

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### Population Health

Research suggests environmental factors and personal behaviors carry a far more significant impact on population health outcomes than clinical care. These social determinants of health hold the keys to addressing America's high rates of obesity and chronic disease. Our Healthy People, Healthy Carolinas initiative (by invitation only) uses regional community coalitions to help address these upstream drivers of health.

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### Workforce Development

Given the many efforts underway to improve population health and reduce disparities in health outcomes, there is a need for a community-based workforce that serves as a liaison between health care, social services and the community, including individuals with relevant lived experience, such as community health workers.

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# Health Care

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
AnMed Health Foundation Anderson, SC	To establish a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Anderson County.	Improve Community Health	\$100,000
Appalachian Mountain Community Health Centers Asheville, NC	 To support the expansion of a comprehensive School-Based Oral Health Program.	Enhance Patient Care	\$400,000
Atrium Health Foundation Charlotte, NC	To implement a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Mecklenburg County.	Improve Community Health	\$750,000
Atrium Health Foundation Charlotte, NC	To expand a program that addresses workforce burnout.	Enhance Patient Care	\$675,000
Atrium Health Foundation Charlotte, NC	 To expand a virtual school-based mental health program for rural communities.	Enhance Patient Care	\$670,000
Atrium Health Foundation Charlotte, NC	To establish a center for well-being and development for physicians and advanced practice providers.	Enhance Patient Care	\$640,000
Atrium Health Foundation Charlotte, NC	To pilot a medical-dental integration project in Anson County.	Enhance Patient Care	\$530,000
Atrium Health Foundation Charlotte, NC	 To integrate behavioral health counseling services into rural maternity practices.	Enhance Patient Care	\$460,000
Atrium Health Foundation Charlotte, NC	To create an evidence-based framework that will help health systems implement and evaluate predictive models.	Enhance Patient Care	\$240,000
Bellwether Sudbury, MA	To establish a mental health policy academy and help leaders in the Carolinas develop comprehensive school mental health systems.	Enhance Patient Care	\$200,000
Blue Ridge Healthcare Foundation Morganton, NC	To expand a community network of care for the low-income, uninsured in Burke County.	Enhance Patient Care	\$250,000
Bon Secours St. Francis Health System Greenville, SC	To support a Healthy People, Healthy Carolinas coalition as it mentors other coalitions in South Carolina.	Improve Community Health	\$50,000
Caromont Health Gastonia, NC	To implement a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Gaston County.	Improve Community Health	\$750,000
Carteret Health Care Foundation Morehead City, NC	To establish a mobile health clinic in eastern North Carolina.	Other	\$260,000
ChildSmiles Dental Mullins, SC	 To support the expansion of a comprehensive School-Based Oral Health Program.	Enhance Patient Care	\$400,000
Community Medical Clinic of Kershaw County Camden, SC	To expand a community network of care for the low-income, uninsured in Kershaw County.	Enhance Patient Care	\$250,000
Community Medical Clinic of Kershaw County Camden, SC	To support a Healthy People, Healthy Carolinas coalition as it mentors other coalitions in South Carolina.	Improve Community Health	\$50,000

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.


# Health Care

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
Cone Health Greensboro, NC	To implement a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Rockingham County.	Improve Community Health	\$750,000
Cone Health Greensboro, NC	To increase access to health care and reduce health disparities in East Greensboro by implementing a community health worker program.	Enhance Patient Care	\$445,000
Conway Medical Center Conway, SC	To establish a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Horry County.	Improve Community Health	\$100,000
Duke University School of Medicine Durham, NC	To create a more diverse workforce to help engage underrepresented communities for research and clinical trials.	Enhance Patient Care	\$2,500,000
Duke University School of Medicine Durham, NC	To develop and study a culture change curriculum designed to increase workforce wellness.	Enhance Patient Care	\$200,000
East Carolina University Greenville, NC	 To provide technical assistance to support the two-state School-Based Oral Health Initiative.	Enhance Patient Care	\$564,219
East Carolina University Greenville, NC	 To pilot an intervention targeting maternity patients in eastern North Carolina who are struggling with substance use disorder.	Enhance Patient Care	\$420,000
ECU Health Duplin Hospital Kenansville, NC	To implement a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Duplin County.	Improve Community Health	\$750,000
ECU Health Medical Center Greenville, NC	To address acute social needs through the community health worker model in eastern North Carolina.	Enhance Patient Care	\$545,000
El Futuro Durham, NC	To develop and add Spanish-speaking peer support specialists to the clinical mental health team to address upstream drivers of inequities within the Hispanic community.	Enhance Patient Care	\$445,000
Fairfield Behavioral Health Services Winnsboro, SC	To support a Healthy People, Healthy Carolinas coalition as it mentors other coalitions in South Carolina.	Improve Community Health	\$50,000
Foundation for Health Leadership and Innovation Cary, NC	To help the North Carolina Oral Health Collaborative work to improve oral health care throughout the state.	Enhance Patient Care	\$1,275,000
Granville-Vance District Health Department Oxford, NC	 To support the expansion of a comprehensive School-Based Oral Health Program.	Enhance Patient Care	\$400,000
HealthConnect One Chicago, IL	 To establish the Carolinas Doula Collaborative.	Enhance Patient Care	\$400,000
Hopeway Foundation Charlotte, NC	To expand access to mental health services for veterans.	Other	\$150,000
Hugh Chatham Memorial Hospital Elkin, NC	To establish a family medicine residency program in rural western North Carolina.	Other	\$800,000
Legal Aid of North Carolina Raleigh, NC	To support outreach and enrollment services after Medicaid expansion in North Carolina.	Enhance Patient Care	\$1,000,000

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Health Care

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
McLeod Health Foundation Florence, SC	To pilot new nursing protocols to reduce burnout, increase workforce retention, improve patient outcomes and promote financial sustainability.	Enhance Patient Care	\$643,000
McLeod Health Foundation Florence, SC	To support a Healthy People, Healthy Carolinas coalition as it mentors other coalitions in South Carolina.	Improve Community Health	\$50,000
Mecklenburg County Public Health Department Charlotte, NC	 To support the expansion of a comprehensive School-Based Oral Health Program.	Enhance Patient Care	\$400,000
Medical University of South Carolina Foundation Charleston, SC	 To expand the Boeing Center for Children's Wellness program to include mental health prevention and treatment services.	Enhance Patient Care	\$1,335,000
Medical University of South Carolina Foundation Charleston, SC	To improve mental health care for trauma-affected youth and young adults in the Carolinas.	Enhance Patient Care	\$1,236,212
Medical University of South Carolina Foundation Charleston, SC	To develop a pilot focused on palliative care for serious illness.	Enhance Patient Care	\$1,000,535
Medical University of South Carolina Foundation Charleston, SC	To develop a standardized approach for assessing graduate student experiences and outcomes using sociodemographic data.	Enhance Patient Care	\$875,000
Medical University of South Carolina Foundation Charleston, SC	 To provide technical assistance to support the two-state School-Based Oral Health Initiative.	Enhance Patient Care	\$735,000
Medical University of South Carolina Foundation Charleston, SC	 To develop and implement an asthma management program for vulnerable children in rural South Carolina using virtual care technology.	Enhance Patient Care	\$598,000
Medical University of South Carolina Foundation Charleston, SC	To develop resources and clinical services to measure, address and prevent health care workforce burnout in Florence, South Carolina.	Enhance Patient Care	\$445,000
Medical University of South Carolina Foundation Charleston, SC	To support planning for an integrated statewide telehealth services network for rural primary care clinics.	Enhance Patient Care	\$200,000
Medical University of South Carolina Foundation Charleston, SC	To establish a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Chester County.	Improve Community Health	\$100,000
MUSC Health Orangeburg Orangeburg, SC	To support a Healthy People, Healthy Carolinas coalition as it mentors other coalitions in South Carolina.	Improve Community Health	\$50,000
NC Child Raleigh, NC	 To strengthen North Carolina's early childhood mental health system.	Enhance Patient Care	\$575,200
NC Child Raleigh, NC	 To develop an interactive digital database of school-based mental health services and practices in North Carolina.	Enhance Patient Care	\$366,000
North Carolina Institute of Medicine Chapel Hill, NC	To enact changes in task force processes, communications, evaluation and legislative relationships in order to amplify the adoption of evidence-based health policies in the Carolinas.	Other	\$400,000

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Health Care

GRANTEE		GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
Novant Health Forsyth Medical Center Foundation Winston-Salem, NC		To fund well-being coaches and decompression pods.	Enhance Patient Care	\$593,000
Novant Health Forsyth Medical Center Foundation Winston-Salem, NC	0-8	To pilot the co-location of a doula at a large hospital-owned OB/GYN clinic.	Enhance Patient Care	\$270,000
Novant Health Forsyth Medical Center Foundation Winston-Salem, NC		To evaluate the impact of virtual stroke care on rural patient outcomes and to advocate for payment reform.	Enhance Patient Care	\$245,000
Novant Health Presbyterian Medical Center Foundation Charlotte, NC	0-8	To implement patient navigation to address the effects of substance use on maternity and infant patients.	Enhance Patient Care	\$625,000
Novant Health Presbyterian Medical Center Foundation Charlotte, NC	0-8	To provide comprehensive and integrated medical, dental and behavioral health care services to homeless children in Charlotte-Mecklenburg Schools.	Other	\$390,000
Prevent Blindness North Carolina Raleigh, NC	0-8	To expand comprehensive vision screening for children in North Carolina.	Enhance Patient Care	\$450,000
Prisma Health-Midlands Columbia, SC		To establish a Healthy People, Healthy Carolinas coalition to increase capacity and improve population health in Richland County.	Improve Community Health	\$100,000
Prisma Health-Upstate Greenville, SC	0-8	To pilot an intensive case management program for pregnant and postpartum women struggling with substance use disorder.	Enhance Patient Care	\$462,500
Self Regional Healthcare Greenwood, SC	0-8	To pilot the use of specially trained community health workers in order to positively impact maternal and infant health outcomes.	Enhance Patient Care	\$500,000
South Carolina Institute of Medicine and Public Health Columbia, SC		To expand the Health Policy Fellows program.	Other	\$500,000
South Carolina Institute of Medicine and Public Health Columbia, SC		To enact changes in task force processes, communications, evaluation and legislative relationships in order to amplify the adoption of evidence-based health policies in the Carolinas.	Other	\$400,000
University of North Carolina Chapel Hill, NC	0-8	To integrate virtual and in-person school-based behavioral and mental health services for students in Bladen County.	Enhance Patient Care	\$1,240,000
University of North Carolina Chapel Hill, NC		To increase diversity among social work students, increase field placements in minority communities and integrate DEI into the training curriculum at the School of Social Work.	Enhance Patient Care	\$1,185,000
University of North Carolina Chapel Hill, NC	0-8	To study the impact of an evidence-based trauma treatment on identifying and reducing physical health indicators of stress.	Enhance Patient Care	\$1,073,500
University of North Carolina Chapel Hill, NC		To develop the North Carolina Center for Workforce for Health.	Enhance Patient Care	\$985,000
University of North Carolina Chapel Hill, NC		To pilot a program that seeks to expand and diversify the nurse-midwifery workforce.	Enhance Patient Care	\$470,000

0-8 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Health Care

GRANTEE		GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
University of North Carolina Health Nash Foundation Rocky Mount, NC		To expand a community paramedic program in Nash, Edgecombe, Wilson and Halifax counties.	Enhance Patient Care	\$444,000
University of South Carolina Educational Foundation Columbia, SC		To integrate school-based mental health services for students in Kershaw County using psychiatric nurse practitioners.	Enhance Patient Care	\$730,000
University of South Carolina Educational Foundation Columbia, SC	0-8	To pilot the use of doulas for active labor support in a South Carolina academic medical center.	Enhance Patient Care	\$658,000
University of South Carolina Educational Foundation Columbia, SC		To evaluate if community health workers can improve the accuracy of early diagnostic testing among rural and minority patients.	Enhance Patient Care	\$630,000
University of South Carolina Educational Foundation Columbia, SC	0-8	To help reduce racial disparities in adverse postpartum outcomes by implementing a remote blood pressure monitoring program.	Enhance Patient Care	\$610,000
University of South Carolina Educational Foundation Columbia, SC		To test a new approach for diabetes management using an innovative workforce framework.	Enhance Patient Care	\$575,000
University of South Carolina School of Law Columbia, SC		To evaluate if medical-legal partnerships reduce referrals to child welfare by addressing social determinants of health.	Enhance Patient Care	\$749,000
Vision To Learn North Charleston, SC	0-8	To increase access to vision care for students in low-income, high-need communities in Charleston, Berkeley and Dorchester county school districts.	Enhance Patient Care	\$40,000
Wake Forest Baptist Health Winston-Salem, NC	0-8	To conduct a randomized clinical trial of a postpartum intervention in rural populations.	Enhance Patient Care	\$920,000
Wake Forest Baptist Health Winston-Salem, NC		To implement a Healthy People, Healthy Carolina coalition to increase capacity and improve population health in Guilford County.	Improve Community Health	\$750,000
Wake Forest Baptist Health Winston-Salem, NC		To address acute social needs in high-risk communities using community health workers.	Enhance Patient Care	\$340,000
Wayne County Health Department Goldsboro, NC	0-8	To support the expansion of a comprehensive School-Based Oral Health Program.	Enhance Patient Care	\$400,000
Welvista Columbia, SC		To support a statewide medication assistance provider for the low-income, uninsured in South Carolina.	Enhance Patient Care	\$950,000
Wilson County Health Department Wilson, NC	0-8	To support the expansion of a comprehensive School-Based Oral Health Program.	Enhance Patient Care	\$400,000

0-8 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.



# Higher Education

GRANTS PAID

**\$58.3M**



## *New commitments*

**16 GRANTS**  
**\$116,380,500**

We strive to understand and support the selected priorities of four schools — helping them learn from each other as they contribute to the higher education sector. The long-term goal is advancing high-value education for students. We support the four institutions named in Mr. Duke's Indenture of Trust: Davidson College, Duke University, Furman University and Johnson C. Smith University.

## STRATEGIES



**\$905,500**

### **Promote Learning and Pursue Shared Opportunities**

We connect the schools with each other, along with other institutions and potential partners, to enhance and share learning.




**\$115,475,000**


### **Support Institutional Priorities**

We work with the schools to support select institutional priorities for long-term impact. We meet with leaders regularly at each institution to learn about and identify ways to help advance each school's strategic priorities.

0-8 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Higher Education

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
Davidson College Davidson, NC	To renovate E.H. Little Library.	Support Institutional Priorities	\$60,000,000
Davidson College Davidson, NC	To support the academic priorities and initiatives of the new chief academic officer.	Support Institutional Priorities	\$100,000
Davidson College Davidson, NC	To support National Humanities Center summer residencies for faculty.	Promote Learning and Pursue Shared Opportunities	\$31,000
Duke University Durham, NC	To renovate the Old Chemistry Building.	Support Institutional Priorities	\$30,000,000
Duke University Durham, NC	To support graduate student fellowships.	Support Institutional Priorities	\$10,000,000
Duke University Durham, NC	To renovate Lilly Library.	Support Institutional Priorities	\$10,000,000
Duke University Durham, NC	To review and maintain the Duke family archives.	Support Institutional Priorities	\$500,000
Duke University Durham, NC	To continue support for Duke University, Johnson C. Smith University, the Charlotte Mecklenburg Library and the Levine Museum of the New South as they document the impact of COVID-19 on communities of color in Mecklenburg County.	Promote Learning and Pursue Shared Opportunities	\$350,000
Duke University Durham, NC	To support the academic priorities and initiatives of the new chief academic officer.	Support Institutional Priorities	\$100,000
Furman University Greenville, SC	To support Gallup's continued evaluation of The Furman Advantage.	Support Institutional Priorities	\$1,400,000
Furman University Greenville, SC	To support National Humanities Center summer residencies for faculty.	Promote Learning and Pursue Shared Opportunities	\$31,000
Johnson C. Smith University Charlotte, NC	To help retain faculty and staff through compensation support.	Support Institutional Priorities	\$2,475,000
Johnson C. Smith University Charlotte, NC	To support the presidential transition.	Support Institutional Priorities	\$600,000
Johnson C. Smith University Charlotte, NC	To support the initiatives of President Valerie Kinloch.	Support Institutional Priorities	\$300,000
Johnson C. Smith University Charlotte, NC	To support National Humanities Center summer residencies for faculty.	Promote Learning and Pursue Shared Opportunities	\$31,000
Prisma Health-Upstate Greenville, SC	 To pilot an intensive case management program for pregnant and postpartum women struggling with substance use disorder.	Promote Learning and Pursue Shared Opportunities	\$462,500

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Rural Church

GRANTS PAID

**\$17.9M**



*New commitments*

**39 GRANTS**

**\$22,708,965**

We are committed to preserving the pivotal role churches play in rural communities. We support clergy and congregations — ensuring they have the tools to walk faithfully together — as they strengthen rural areas. We help United Methodist churches make greater contributions that have lasting, positive impacts in their communities.

## STRATEGIES



**\$12,601,991**

### Build Congregational Capacity

In healthy churches, clergy and laity maintain strong awareness of their community and ties to it. We support programs that engage rural congregations with their neighbors to identify and implement solutions that could have a lasting, positive impact on their rural region.



**\$5,281,196**

### Cultivate and Support Pastoral Leaders

We support programs that recruit and retain candidates for ministry; nurture clergy growth and competencies including cultural sensitivity and racial equity; and support training for district superintendents to develop missional strategies that strengthen connections between churches and their communities. We believe that doing so benefits rural communities across the state.



**\$1,339,125**

### Identify and Test Selected Programs

We identify, develop, test and share programs that have demonstrated positive outcomes, with a special focus on children. Simultaneously, we provide funding for churches to implement these programs.



**\$2,662,323**

### Reimagine Church Real Estate


We support conversations that help rural congregations make informed decisions about how to optimize their assets and use them as catalysts for community-focused ministry. Using real estate in ways that meet community needs and increase usefulness of facilities can increase connections between church and community and increase vitality for both.

**\$824,330**

Other

# Rural Church

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
<b>Appalachian District</b> Wilkesboro, NC	 To continue testing a summer literacy program in Iredell County.	Identify and Test Selected Programs	\$55,000
<b>Beacon District</b> Windsor, NC	To support a home repair ministry.	Build Congregational Capacity	\$150,000
<b>Boundless Impact</b> Burlington, NC	To pilot the second phase of an entrepreneurial program that focuses on rural churches and communities.	Build Congregational Capacity	\$80,000
<b>Carolina Farm Stewardship Association</b> Pittsboro, NC	To expand a fresh food program in rural churches.	Build Congregational Capacity	\$251,741
<b>Cross and Key Prison Ministries</b> Oak Island, NC	To help United Methodist congregations provide prison ministry.	Build Congregational Capacity	\$200,000
<b>Duke Divinity School</b> Durham, NC	To provide scholarships for the 2023 Field Education Assistant Pastors program.	Cultivate and Support Pastoral Leaders	\$1,043,000
<b>Duke Divinity School</b> Durham, NC	To plan and execute a communications strategy to promote the health, well-being and support of clergy and seminarians in North Carolina.	Cultivate and Support Pastoral Leaders	\$814,200
<b>Duke Divinity School</b> Durham, NC	To provide scholarships for the 2024 Field Education Assistant Pastors program.	Cultivate and Support Pastoral Leaders	\$650,000
<b>Duke Divinity School</b> Durham, NC	To support continuing education at Duke Divinity School through the Office of Wesleyan Engagement.	Cultivate and Support Pastoral Leaders	\$508,157
<b>Duke Divinity School</b> Durham, NC	To support the regional Course of Study at Duke Divinity School.	Cultivate and Support Pastoral Leaders	\$48,000
<b>EducationNC</b> Raleigh, NC	To develop a web-based news platform for reporting rural-based articles.	Build Congregational Capacity	\$375,000
<b>Fairway District</b> Garner, NC	To build congregational capacity to engage with Latino communities and advance racial equity.	Build Congregational Capacity	\$50,000
<b>First United Methodist Church</b> Elizabeth City, NC	 To provide educational services for the immigrant community in Pasquotank County.	Build Congregational Capacity	\$82,250
<b>First United Methodist Church</b> Elizabeth City, NC	To develop a collective impact initiative to address poverty and homelessness in Pasquotank County.	Build Congregational Capacity	\$50,000
<b>Fuller Theological Seminary</b> Pasadena, CA	To implement a training program for adults working with youth.	Build Congregational Capacity	\$200,000
<b>Hope Restorations</b> Kinston, NC	To develop a transitional housing program for men.	Other	\$448,360
<b>Indiana University</b> Bloomington, IN	To pilot an Executive Certificate in Religious Fundraising for Thriving Rural Fellow alumni pastors at Lake Institute on Faith & Giving.	Cultivate and Support Pastoral Leaders	\$120,000
<b>Jonesboro United Methodist Church</b> Sanford NC	To support Hispanic community outreach.	Build Congregational Capacity	\$240,000
<b>Morning Star United Methodist Church</b> Canton, NC	 To continue testing a summer literacy program in Haywood County.	Identify and Test Selected Programs	\$25,800
<b>North Carolina Conference United Methodist Church</b> Garner, NC	To create new United Methodist churches after disaffiliation and strengthen existing congregations in the North Carolina Conference.	Build Congregational Capacity	\$5,250,000


 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.


# Rural Church

GRANTEE		GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
North Carolina Conference United Methodist Church Garner, NC		To assist churches with strategic planning that maximizes their buildings and other assets.	Reimagine Church Real Estate	\$2,662,323
North Carolina Conference United Methodist Church Garner, NC		To provide pensions to retired ministers and widows and dependent children of deceased ministers.	Cultivate and Support Pastoral Leaders	\$766,299
North Carolina Conference United Methodist Church Garner, NC	0-8	To serve as the fiscal agent for congregations participating in the Rural Church Summer Literacy Initiative.	Identify and Test Selected Programs	\$408,500
North Carolina Conference United Methodist Church Garner, NC		To pilot and test a trauma-informed training program.	Cultivate and Support Pastoral Leaders	\$194,000
North Carolina Conference United Methodist Church Garner, NC		To test a leadership development program for United Methodist youths of color.	Build Congregational Capacity	\$108,000
Pembroke First United Methodist Church Pembroke, NC	0-8	To continue testing a summer literacy program in Robeson County.	Identify and Test Selected Programs	\$30,000
Professional Renewal Initiative Davidson, NC		To provide a mental health program for clergy in crisis.	Cultivate and Support Pastoral Leaders	\$55,000
Red Oak United Methodist Church Red Oak, NC	0-8	To continue testing a summer literacy program in Nash County.	Identify and Test Selected Programs	\$40,000
Robbinsville United Methodist Church Robbinsville, NC	0-8	To continue testing a summer literacy program in Graham County.	Identify and Test Selected Programs	\$34,325
Rural Advancement Foundation International-USA Pittsboro NC		To support the Come to the Table 2024 conference.	Build Congregational Capacity	\$115,000
Society of St. Andrew Durham, NC		To expand and sustain a gleaning network to reduce food waste and supply fresh produce to the underserved.	Build Congregational Capacity	\$100,000
Sparta United Methodist Church Sparta, NC	0-8	To continue testing a summer literacy program in Alleghany County.	Identify and Test Selected Programs	\$30,000
West Jefferson United Methodist Church West Jefferson, NC	0-8	To test a summer literacy program in Ashe County.	Identify and Test Selected Programs	\$50,000
West Nash United Methodist Church Wilson, NC	0-8	To continue testing a summer literacy program in Wilson County.	Identify and Test Selected Programs	\$38,000
Western North Carolina Conference United Methodist Church Huntersville, NC		To create new United Methodist churches after disaffiliation and strengthen existing congregations in the Western North Carolina Conference.	Build Congregational Capacity	\$5,250,000
Western North Carolina Conference United Methodist Church Huntersville, NC		To provide pensions to retired ministers and widows and dependent children of deceased ministers.	Cultivate and Support Pastoral Leaders	\$1,082,540

0-8 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

# Rural Church

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
Western North Carolina Conference United Methodist Church Huntersville, NC	 To serve as the fiscal agent for congregations participating in the Rural Church Summer Literacy Initiative.	Identify and Test Selected Programs	\$627,500
Western North Carolina Conference United Methodist Church Huntersville, NC	To support a leadership development program for District Superintendents in North Carolina's United Methodist Conferences.	Other	\$375,970
Wilmington Area Rebuilding Ministry Wilmington, NC	To support a home repair ministry.	Build Congregational Capacity	\$100,000

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.



# Additional Focus

GRANTS PAID

**\$24.5M**



*New commitments*

**12 GRANTS**

**\$3,119,392**

Through our strategic emphasis on early childhood and other emerging issues, we seek to continuously adapt to meet today's challenges, even as we honor our founder's mandate.

## STRATEGIES

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**\$1,650,000**

### Zero to Eight Place-based




The Duke Endowment is focusing on early childhood as a way to produce greater impact across our grantmaking and provide for better and more equal opportunity for children and families. We believe this emphasis on prenatal to age eight promises a more effective approach to addressing the issues that confront our communities today.


**\$1,469,392**

### Other

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# Additional Focus

GRANTEE	GRANT DESCRIPTION	STRATEGY	GRANT AMOUNT
<b>Candid</b> New York, NY	To support Demographics via Candid, a campaign to improve the collection and availability of demographic data in the nonprofit sector.	Other	\$225,000
<b>College of Charleston</b> Charleston, SC	To support a staff workshop at the Avery Research Center for African American history and culture.	Other	\$50,000
<b>Family Connects International</b> Durham, NC	 To replicate Family Connects.	0-8 Place Based	\$500,000
<b>Greenville County First Steps</b> Greenville, SC	 To support replication of Family Connects in Greenville, South Carolina.	0-8 Place Based	\$1,000,000
<b>Liberty Fellowship</b> Spartanburg, SC	To work toward becoming an independent nonprofit and to support an endowment.	Other	\$250,000
<b>MDC</b> Durham, NC	To complete a landscape review of disaster relief organizations in North Carolina.	Other	\$25,000
<b>Multiple Regional and National Nonprofits</b>	To support philanthropic activity in the Carolinas.	Other	\$132,392
<b>New Morning</b> Columbia, SC	To provide equitable contraceptive access to reduce unintended pregnancies in South Carolina.	Other	\$500,000
<b>North Carolina Alliance for Health</b> Durham, NC	To educate the public on the merits of expanding Medicaid benefits and to assist the state with quality implementation if Medicaid expansion is approved.	Other	\$40,000
<b>North Carolina Community Foundation</b> Raleigh, NC	 To support Invest Early North Carolina, a statewide collaborative of early childhood funders.	0-8 Place Based	\$150,000
<b>North Carolina Office of State Budget and Management</b> Raleigh, NC	To support a philanthropy liaison.	Other	\$225,000
<b>South Carolina Institute of Medicine and Public Health</b> Columbia, SC	To complete a landscape review of disaster relief organizations in South Carolina.	Other	\$22,000

 Grants issued under the Endowment's Zero to Eight strategic emphasis on early childhood.

COMMITTED TO  
THE CAROLINAS



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